



403(b) TRANSFER REQUEST FORM

This 403(b) Transfer Request Form gathers information necessary to facilitate a direct transfer of assets from an existing 403(b) arrangement to a Non-Title I 403(b)(7) Custodial Account established with Unified Financial Securities, Inc. You will need to complete a New Account Application if you do not already have an account established. If you have any questions regarding this transfer form, please call Shareholder Services at 1-800-400-6432.

PART I: INVESTOR INFORMATION (*DENOTES REQUIRED INFORMATION)

Owner's Name* (First, M.I., Last)	Date of Birth*	Social Security Number*
Owner's Street Address (Physical Address)* Apt #	City*	State* Zip Code*
Daytime Phone*	Evening Phone	

PART II: INFORMATION REGARDING CURRENT 403(B) TRUSTEE, CUSTODIAN OR ISSUER

Name of Current Trustee, Custodian or Issuer *	Name of Contact*
P.O. Box* Suite #	City* State* Zip Code*
Current Account or Annuity Contract Number*	Daytime Phone*

PART III: INSTRUCTIONS TO CURRENT 403(b) TRUSTEE, CUSTODIAN OR ISSUER (PLEASE ATTACH A STATEMENT)

A 403(b)(7) Custodial Account has been established in my name with Unified Financial Securities, Inc. I hereby direct you to transfer all or a portion of my 403(b) assets in the account or contract identified above to Unified Financial Securities, Inc. in the manner described below:

- Immediately liquidate and transfer the total asset value/cash surrender value of my current 403(b) arrangement.
- Liquidate and transfer \$ _____ or _____% of my current 403(b) arrangement and retain the balance.*

*For partial transfers, indicate which investment(s) are to be liquidated on a separate sheet and attach it to this form.

Please send proceeds by check:

Make check payable as follows: Midas Funds: FBO _____ 403(b)
(Investor's Name)

Please mail check to:

Regular Mail Delivery
Midas Funds
P.O. Box 6110
Indianapolis, IN 46206-6110

Overnight Delivery
Midas Funds
2960 N. Meridian Street Suite 300
Indianapolis, IN 46208

PART IV: INVESTMENT SELECTION

Next to the fund name, indicate the amount of your investment.

A. FUND CHOICE:

AMOUNT:

- Midas Dollar Reserves, Inc. \$ _____
- Midas Special Fund, Inc. \$ _____
- Midas Fund, Inc. \$ _____

TOTAL INVESTMENTS \$ _____

PART V: ACKNOWLEDGEMENT

I certify that I am of legal age and capacity and am authorized to purchase shares. I have received and read the current prospectus for the Midas Funds and agree to be bound by its terms and conditions. By signing this 403(b) Transfer Request form, I certify that the information provided is true and correct and I authorize the Trustee, Custodian or Issuer of my current 403(b) arrangement to liquidate and transfer all or a portion of my current 403(b) arrangement as instructed above. I understand that the rules governing the tax-free transfer of 403(b) assets from one account or contract to another are complex and I assume full responsibility for ensuring I am eligible to authorize this transfer and I assume all responsibilities for any consequences that may arise as a result of my actions. I indemnify and hold the current trustee, custodian or issuer of my 403(b) arrangement harmless from any consequences related to executing my directions. I have been advised to seek competent legal and tax advice and have not been provided any such advice by Unified Financial Securities, Inc. or the current trustee, custodian or issuer of my 403(b) arrangement. I understand that if I am over age 70-1/2 and subject to the federal required minimum distribution rules I may not transfer any required distribution amounts and certify that the amount transferred does not include any such required distribution amounts.

Investor's Signature

Date

PART VI: NEW TECHNOLOGY MEDALLION SIGNATURE GUARANTEE STAMP

A New Technology Medallion Signature Guarantee Stamp is designed to protect the account from fraud. ****Please contact your present custodian to see if a New Technology Medallion Signature Guarantee Stamp is required for transfer. This will ensure that your transfer will be processed in a timely manner.**

The following institutions are acceptable signature guarantors:

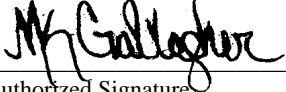
- Participants in good standing of the Securities Transfer Agents Medallion Program ("STAMP")
- Commercial banks which are members of the Federal Deposit Insurance Corporation ("FDIC")
- Trust Companies
- Firms which are members of a domestic stock exchange
- Eligible guarantor institutions qualifying under Rule 17Ad-15 of the Securities Exchange Act of 1934, as amended, that are authorized by charger to provide new technology medallion signature guarantee stamps (e.g., credit unions, securities dealers and brokers, clearing agencies and national securities exchanges
- Foreign branches of any of the above

Note: The Transfer Agent cannot honor guarantees from notaries public, savings and loan associations, or saving banks.

NEW TECHNOLOGY MEDALLION SIGNATURE
GUARANTEE STAMP

PART VII: LETTER OF ACCEPTANCE (TO BE COMPLETED BY NEW CUSTODIAN)

Unified Financial Securities Inc., as Custodian of the receiving 403(b) arrangement, agrees to accept the transfer as instructed above.



Authorized Signature

Date

MAILING INSTRUCTIONS

Please send completed form to:

Regular Mail Delivery

Midas Funds
P.O. Box 6110
Indianapolis, IN 46206-6110

Overnight Delivery

Midas Funds
2960 N. Meridian Street Suite 300
Indianapolis, IN 46208